

## Workday Adaptive Planning integration.

Integrating actuals and transactional data from source systems enriches planning and accelerates reporting cycles. Workday Adaptive Planning offers a range of integration options to easily connect data from source systems into Workday Adaptive Planning, and vice versa.

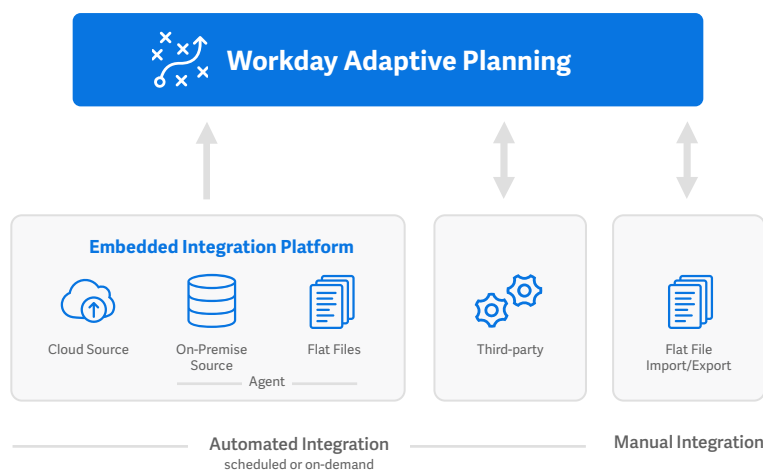
These source systems include GL and enterprise resource planning (ERP) as well as enterprise applications beyond finance, such as customer relationship management (CRM), HR systems, and marketing tools—even custom data sources, such as a data warehouse. Workday Adaptive Planning facilitates integration whether the source system is on-premise or in the cloud, and fits into any software ecosystem—streamlining connectivity and bolstering insights in planning, reporting, and budgeting across the organization.

### Enterprise-grade integration.

Workday Adaptive Planning offers the flexibility and connectivity you need to bring the right data into your planning processes and then put that data to work. Whether you use our embedded integration platform to automatically import data from external systems or implement third-party connections, or you opt for manual integration, the purpose-built integration capabilities in Workday Adaptive Planning ensure your data is easily and seamlessly incorporated into your plans.

### Key Benefits

- Reliable access to source data from your CRM, HCM, or ERP systems, or any transactional system
- Easy integration into any existing software ecosystem
- Automated data flows allow more time for data analysis



AUTOMATED INTEGRATION	CUSTOM SCRIPTED INTEGRATIONS	MANUAL INTEGRATION
<ul style="list-style-type: none"> <li>Automate data import and export with any data source; ideal for frequently refreshed data or data that requires complex transformations</li> </ul>	<ul style="list-style-type: none"> <li>Robust API platform enables custom integration to export and import your plan data directly to third-party cloud systems</li> </ul>	<ul style="list-style-type: none"> <li>Import and export data via Microsoft® Excel files and export to CSV or Excel; ideal for deployments with lower planning frequency and data volumes</li> </ul>
<ul style="list-style-type: none"> <li>Manage data integration across multiple prebuilt data sources via self-service in a click-not-code UI experience</li> </ul>	<ul style="list-style-type: none"> <li>Custom cloud data source and custom cloud loader provide the ability to write custom scripts to integrate with any standards-based third-party API</li> </ul>	<ul style="list-style-type: none"> <li>Get started quickly without IT resources</li> </ul>
<ul style="list-style-type: none"> <li>Rapidly configure enterprise-class data integrations, connect data sources, define data transformations, and schedule data loads</li> </ul>	<ul style="list-style-type: none"> <li>Specialized logic can be inserted, transforming while taking advantage of integration framework components</li> </ul>	<ul style="list-style-type: none"> <li>Map source fields (project, product, and more) to fields in Workday Adaptive Planning, then import</li> </ul>

## The value of integration with Workday Adaptive Planning.

- Purpose-built integration for planning and analytics
- Ease of use empowers finance to self-manage integrations, with less reliance on IT
- Time savings, error reduction, and accelerated reporting
- Rapid time to value, and low total cost of ownership

Workday Adaptive Planning has successfully delivered over 4,000 integrations across more than 350 unique source systems including Oracle, SAP, NetSuite, Sage Intacct, Microsoft Dynamics (Great Plains), Salesforce, Deltek Vision, Epicor, Sage, Plex, Multiview, and many more.

Our Workday Adaptive Planning professional services team offers success packs for rapid implementation of our integration framework. During engagement, the Workday team helps you understand your data sources, and how that data will be used in your Workday Adaptive Planning model. We then work with your technical team to deliver an automated integration solution to bring source data in seamlessly on demand or by schedule.

To learn more about Workday Adaptive Planning technology and integration framework, visit [workday.com/en-us/products/adaptive-planning/technology.html](https://workday.com/en-us/products/adaptive-planning/technology.html).



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